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October 12, 2026

VITAMIN

01

- The vitamin market has recently been generally weak but stable. After the National Day holiday, Vitamin E prices fell sharply, drawing increased market attention. Choline Chloride prices weakened amid falling raw material costs; although some producers continued to hold prices firm, buyers mostly stayed on the sidelines. Nicotinamide quotations edged higher, but demand remained weak and trading was lackluster. Folic Acid, Vitamin B1, and other previously range-bound products began to drift lower, with transactions hitting new lows and buyers mainly purchasing for immediate needs.
- Zhejiang Garden Biopharmaceutical Co., Ltd. signed a cooperation agreement with Guangzhou National Laboratory to jointly develop broad-spectrum antiviral drugs based on 25-Hydroxycholesterol and its prodrugs. The partners plan to establish a joint venture to advance R&D, registration, production, and commercialization.

AMINO ACID

02

- The L-Lysine market remained subdued, with quotations around USD 850–880/MT and deliveries extending into November. Pre-holiday orders were limited, and buyers continued to purchase on a need basis.
- Threonine quotations rose at some producers, but market transactions remained slow. FOB offers were around USD 920–940/MT, with deals negotiated individually. Producer order intake will be a key indicator to monitor.

API

03

The veterinary API market remained broadly stable amid moderate end-user demand. Florfenicol prices moved higher following production suspensions at some producers. Amoxicillin prices remained firm, with low-priced supply scarce, while Colistin Sulfate deliveries remained tight. Oxytetracycline HCl and Doxycycline HCl were broadly stable. Producer supply and quotation policies remain key factors to watch.

FOOD ADDITIVE

04

Sucralose transaction prices stabilized at around USD 12.15–12.42/KG, with little short-term change expected. Creatine Monohydrate prices held at around USD 3.0–3.3/KG, with producers gradually resuming quotations and deliveries extending into late October. L-Carnitine remained stable at around USD 23.77–25/KG.

Reported by Shea, Sharon and Faye

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